

NOTICE TO NOTEHOLDERS



**NATIXIS STRUCTURED ISSUANCE SA**

**Euro 10,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 2338**

**TRANCHE NO: 1**

**ISIN Code: XS1468259665**

**Index Linked Interest Rate and Index Linked Redemption Amount Notes (Phoenix) linked to the FTSE 100® Index due March 2027 (the “Notes”)**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

All outstanding terms of the Notes have now been determined as follows:

**PART A - CONTRACTUAL TERMS**

**3** Aggregate Nominal Amount:

(i) Series: GBP 2,000,000

**GENERAL**

**64** The aggregate principal amount of Notes issued has been translated into Euro at the rate of GBP 1 = EUR 1.15754 producing a sum of: EUR 2,315,080

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, NATIXIS Structured Issuance SA

**NOTICE APPROVED BY THE ISSUER**

Date: 23 March 2017

This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))