NOTICE TO NOTEHOLDERS

NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 1700

TRANCHE NO: 1

ISIN Code: XS1373370375

Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 8 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due September 2022 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	GBP 906,027

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of GPB 1 = EUR 1,18986 producing a sum of:	EUR 1,078,045.28

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 7 September 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)