

NOTICE TO NOTEHOLDERS



NATIXIS SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 145

TRANCHE NO: 1

ISIN Code: XS1035526646

**Index Linked Redemption Amount Notes linked to Euronext BeNe Equal Weight Excess Return® Index
due May 2025 (the Notes)**

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: EUR 20,000,000

PART B – OTHER INFORMATION

**5. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND
TOTAL EXPENSES**

(iii) Estimated total expenses: EUR 39,500

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of NATIXIS SA

Date: 17 May 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)