

NOTICE TO THE NOTEHOLDERS



NATIXIS Structured Issuance SA

Under the €10,000,000,000
Debt Issuance Programme

Index Linked Redemption Amount Notes linked to a Basket of Shares due July 2023 (the “Notes”)

ISIN Code: SE0009920838

SERIES NO: 2913

TRANCHE NO: 1

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES				
1.1 Common Definitions				
Selection means :				
i	Underlying	Bloomberg Code	ISIN Code	Weight
1	VODAFONE GROUP PLC	VOD LN	GB00BH4HKS39	8.33%
2	TELIA CO AB	TELIA SS	SE0000667925	8.33%
3	TELENOR ASA	TEL NO	NO0010063308	8.33%
4	DEUTSCHE TELEKOM AG	DTE GY	DE0005557508	8.33%
5	KLEPIERRE	LI FP	FR0000121964	8.33%
6	UNIBAIL-RODAMCO SE	UL NA	FR0000124711	8.33%
7	VONOVIA SE	VNA GY	DE000A1ML7J1	8.33%
8	DEUTSCHE WOHNEN AG-br REG	DWNI GY	DE000A0HN5C6	8.33%
9	MUENCHEN RUECKVER	MUV2 GY	DE0008430026	8.33%
10	NORDEA BANK AB	NDA SS	SE0000427361	8.33%
11	ENAGAS	ENG SM	ES0130960018	8.33%

	12	SNAM RETE GAS	SRG IM	IT0003153415	8.33%
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Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES				
1.1 Common Definitions				
Selection means :				
i	Underlying	Bloomberg Code	ISIN Code	Weight
1	VODAFONE GROUP PLC	VOD LN	GB00BH4HKS39	1/12
2	TELIA CO AB	TELIA SS	SE0000667925	1/12
3	TELENOR ASA	TEL NO	NO0010063308	1/12
4	DEUTSCHE TELEKOM AG	DTE GY	DE0005557508	1/12
5	KLEPIERRE	LI FP	FR0000121964	1/12
6	UNIBAIL-RODAMCO SE	UL NA	FR0000124711	1/12
7	VONOVIA SE	VNA GY	DE000A1ML7J1	1/12
8	DEUTSCHE WOHNEN AG-br REG	DWNI GY	DE000A0HN5C6	1/12
9	MUENCHEN RUECKVER	MUV2 GY	DE0008430026	1/12
10	NORDEA BANK AB	NDA SS	SE0000427361	1/12
11	ENAGAS	ENG SM	ES0130960018	1/12
12	SNAM RETE GAS	SRG IM	IT0003153415	1/12

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated : 12 June 2017



Michel Thill
Director