

## NOTICE TO NOTEHOLDERS



**NATIXIS STRUCTURED ISSUANCE SA**

**Euro 10,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 2715**

**TRANCHE NO: 1**

**ISIN Code: SE0009805039**

**Index Linked Redemption Amount Notes (Escalator Ladder) linked to the EPRA EUROPE Index due June 2024 (the “Notes”)**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

All outstanding terms of the Notes have now been determined as follows:

### **PART A - CONTRACTUAL TERMS**

**3** Aggregate Nominal Amount:

(i) Series: SEK 13,540,000

**64** The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.102490 producing a sum of: EUR 1,387,714.60

### **PART B – OTHER INFORMATION**

#### **LISTING AND ADMISSION TO TRADING**

Estimate of total expenses related to admission to trading: SEK 34,400

#### **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

Estimated total expenses: SEK 34,400

#### **ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES**

**Levels Table** means L + 10%

**L** means 100 %

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:



By: .....  
Michel Thill  
Director

Duly authorised

Date: 1 June 2017

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for any Notes before this Notice is published, have the right, exercisable within a time limit of two working days after the publication of this Notice (no later than 5 June 2017), to withdraw their acceptances

This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))