

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 2004

TRANCHE NO: 1

ISIN Code: SE0009190077

**Variable Redemption Amount Notes linked to a Management Strategy exposed to a Basket of Funds due
January 2022 (the Notes)**

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: SEK 2,030,000

64 The aggregate principal amount of Notes issued has been translated into Euro
at the rate of SEK 1 = EUR 0.103940 producing a sum of: EUR 210,998.20

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(iii) Estimate of total expenses related to admission to trading: SEK 29,700

**5. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND
TOTAL EXPENSES**

(iii) Estimated total expenses: SEK 34,510.46

**ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL
TERMS AND CONDITIONS OF THE NOTES**


G means 102 %

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By:



Duly authorised

Michel Thill
Director

Date: 27 December 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)