

NOTICE TO NOTEHOLDERS



**NATIXIS STRUCTURED ISSUANCE SA**

**Euro 10,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 1223**

**TRANCHE NO: 1**

**ISIN Code: SE0008008171**

**Index Linked Redemption Amount Notes linked to OMX Stockholm 30 Index due March 2022 (the Notes)**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

All outstanding terms of the Notes have now been determined as follows:

**PART A - CONTRACTUAL TERMS**

**3** Aggregate Nominal Amount:

(i) Series: SEK 5,450,000

**GENERAL**

**64** The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.10785 producing a sum of:

EUR 587,782.50

**PART B – OTHER INFORMATION**

**1. LISTING AND ADMISSION TO TRADING**

(iii) Estimate of total expenses related to admission to trading: SEK 91,500

**5. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(iii) Estimated total expenses: SEK 96,136.06

**ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES**

**G** means 140%

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of NATIXIS Structured Issuance SA

Date: 15 March 2016

This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))