

NOTICE TO THE NOTEHOLDERS



NATIXIS Structured Issuance SA

**Euro 10,000,000,000
Debt Issuance Programme**

**Equity Linked Redemption Amount Notes linked to a Basket of Shares due June 2019
(the “Notes”)**

(ISIN Code: SE0005881471)

**SERIES NO: 24
TRANCHE NO: 1**

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

Further to this Notice, the Issuer hereby informs the Noteholders that the Issuer will extend the offer period and proceed accordingly to the following modifications:

- **Issue Date means 18 July 2014**
- **Maturity Date means 22 July 2019**
- **Strike Date means 8 July 2014**
- **Observation Period means the period starting from (and including) 10 July 2017 and ending on (and including) the Valuation Date**
- **Observation Date means:**

index	Observation Date
1	10 July 2017
2	8 August 2017
3	8 September 2017
4	9 October 2017
5	8 November 2017
6	8 December 2017
7	8 January 2018
8	8 February 2018
9	8 March 2018
10	9 April 2018
11	8 May 2018
12	8 June 2018
13	9 July 2018
14	8 August 2018
15	10 Sep 2018
16	8 October 2018
17	8 November 2018
18	10 December 2018
19	8 January 2019
20	8 February 2019
21	8 March 2019
22	8 April 2019
23	8 May 2019
24	10 June 2019

- **Valuation Date means 8 July 2019**
- **Determination Date means the Valuation Date (8 July 2019)**
- **Offer Period means the period from (and including) 22 April 2014 until (and including) 20 June 2014**

Pursuant to the Swedish Financial Instruments Trading Act investors who have subscribed for the Notes during the offer period starting on 22 April 2014 (ISIN Code: SE0005881471) may withdraw their subscriptions by contacting the Distributor of the Notes, no later than at 18.00 hours CET on 14 May 2014.

Distributor:

Oak Capital Group AB,
Birger Jarlsgatan 27,
Box 3526,
SE-103 69 Stockholm, Sweden

All other terms and conditions of the Final Terms remain unchanged.

On behalf of NATIXIS Structured Issuance

Dated: 9 May 2014



Jérôme LETSCHER
DIRECTOR

