

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 2913

TRANCHE NO: 1

ISIN Code: SE0009920838

Index Linked Redemption Amount Notes linked to a Basket of Shares due July 2023 (the “Notes”)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

SEK 17,000,000

(i) Series:

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.104426 producing a sum of:

EUR 1,775,242

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(iii) Estimate of total expenses related to admission to trading: SEK 25,000

5. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(iii) Estimated total expenses: SEK 77,391

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

Levels Table means

115 %
120 %

L means

100 %

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**



Olivier LANSAC
Director

Date: 18 July 2017

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)