

NOTICE TO THE NOTEHOLDERS



NATIXIS Structured Issuance SA

**Euro 10,000,000,000  
Debt Issuance Programme**

**Index Linked Redemption Amount Notes linked to Euro  
STOXX 50® Index due July 2019  
(ISIN Code: SE0005992138)**

**SERIES NO: 72  
TRANCHE NO: 1**

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

**The Final Terms are laying out as following:**

<b>PART A – CONTRACTUAL TERMS</b>	
58 Applicable TEFRA exemption:	TEFRA D

**Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:**

<b>PART A – CONTRACTUAL TERMS</b>	
58 Applicable TEFRA exemption:	Not Applicable

All other terms and conditions of the Final Terms remain unchanged.

On behalf of NATIXIS Structured Issuance SA

A blue ink signature of Jérôme Letscher, consisting of a stylized 'J' and 'L' intertwined.

Dated: 17 July 2014

**Jérôme Letscher**  
DIRECTOR