

**NOTICE TO THE HOLDERS**



**NATIXIS Structured Issuance SA**

**Euro 10,000,000,000  
Debt Issuance Programme**

**Series No: 4078**

**Tranche No: 1**

**ISIN: IT0006739681**

**Issue of up to €100,000,000 Certificates Linked to a  
Basket of Shares due November 2022 (the Certificates)**

This notice is dated 20 November 2017 and should be read in conjunction with the Base Prospectus dated 22 June 2017, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 13 November 2017 in respect of the Certificates (the **Final Terms**).

**Reference Prices, Barrier Prices and Knock-in Prices of the Underlying References**

We hereby notify you the Reference Prices and the Barrier Prices of the Underlying References on the Strike Date:

<b>i</b>	<b>Share</b>	<b>Bloomberg Code</b>	<b>ISIN Code</b>	<b>Reference Price</b>	<b>Barrier Price “H(t)”</b>	<b>Knock-in Price “B”</b>
1	Cie de Saint-Gobain	SGO FP	FR0000125007	47.825 EUR	35.86875 EUR	28.695 EUR
2	Societe Generale SA	GLE FP	FR0000130809	43.285 EUR	32.46375 EUR	25.971 EUR
3	Orange SA	ORA FP	FR0000133308	14.11 EUR	10.5825 EUR	8.466 EUR
4	Renault SA	RNO FP	FR0000131906	84.97 EUR	63.7275 EUR	50.982 EUR
5	Nokia Oyj	NOKIA FH	FI0009000681	4.178 EUR	3.1335 EUR	2.5068 EUR

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

20 November 2017

**NOTICE APPROVED BY THE ISSUER**