

**NOTICE TO THE HOLDERS**



**NATIXIS Structured Issuance SA**

**Euro 10,000,000,000  
Debt Issuance Programme**

**Series No: 3736**

**Tranche No: 1**

**ISIN: IT0006739012**

**Issue of up to €100,000,000 Certificates Linked to a  
Basket of Shares due October 2020 (the Certificates)**

This notice is dated 4 October 2017 and should be read in conjunction with the Base Prospectus dated 22 June 2017, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 28 September 2017 in respect of the Certificates (the **Final Terms**).

**Reference Prices, and Knock-in Prices of the Underlying References**

We hereby notify you the Reference Prices and the Knock-in Prices of the Underlying References on the Strike Date:

<b>i</b>	<b>Share</b>	<b>Bloomberg Code</b>	<b>ISIN Code</b>	<b>Reference Price</b>	<b>Knock-in Price "B"</b>
1	Fiat Chrysler Automobiles NV	FCA IM	NL0010877643	15.20 EUR	9.88 EUR
2	Assicurazioni Generali SpA	G IM	IT0000062072	15.56 EUR	10.114 EUR
3	Intesa Sanpaolo SpA	ISP IM	IT0000072618	2.934 EUR	1.9071 EUR

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

4 October 2017

**NOTICE APPROVED BY THE ISSUER**