

NOTICE TO THE HOLDERS**NATIXIS Structured Issuance SA****Euro 10,000,000,000
Debt Issuance Programme****Series No: 3097****Tranche No: 1****ISIN: IT0006738295****Issue of up to €100,000,000 Certificates Linked to a
Basket of Shares due June 2020 (the Certificates)**

This notice is dated 12 June 2017 and should be read in conjunction with the Base Prospectus dated 20 December 2016, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 2 June 2017 in respect of the Certificates (the **Final Terms**).

Reference Prices, Barrier Prices and Knock-in Prices of the Underlying References

We hereby notify you the Reference Prices and the Barrier Prices of the Underlying References on the Strike Date:

i	Share	Bloomberg Code	ISIN Code	Reference Price	Knock-in Price "B"
1	Enel SpA	ENEL IM	IT0003128367	4.898 EUR	2.9388 EUR
2	Eni SpA	ENI IM	IT0003132476	13.90 EUR	8.34 EUR
3	Intesa Sanpaolo SpA	ISP IM	IT0000072618	2.586 EUR	1.5516 EUR

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

12 June 2017

NOTICE APPROVED BY THE ISSUER