

NOTICE TO THE HOLDERS**NATIXIS Structured Issuance SA****Euro 10,000,000,000
Debt Issuance Programme****Series No: 2756****Tranche No: 1****ISIN: IT0006737768****Issue of up to €100,000,000 Certificates Linked to a
Basket of Shares due April 2020 (the Certificates)**

This notice is dated 21 April 2017 and should be read in conjunction with the Base Prospectus dated 20 December 2016, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 12 April 2017 in respect of the Certificates (the **Final Terms**).

Reference Prices, Barrier Prices and Knock-in Prices of the Underlying References

We hereby notify you the Reference Prices and the Barrier Prices of the Underlying References on the Strike Date:

i	Share	Bloomberg Code	ISIN Code	Reference Price	Barrier Price “H(t)”	Knock-in Price “B”
1	Eni SpA	ENI IM	IT0003132476	14.68 EUR	11.01 EUR	8.808 EUR
2	ENEL SpA	ENEL IM	IT0003128367	4.242 EUR	3.1815 EUR	2.5452 EUR
3	Intesa Sanpaolo SpA	ISP IM	IT0000072618	2.49 EUR	1.8675 EUR	1.494 EUR
4	Assicurazioni Generali SpA	G IM	IT0000062072	14.11 EUR	10.5825 EUR	8.466 EUR

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

21 April 2017

NOTICE APPROVED BY THE ISSUER