



NOTICE TO THE HOLDERS

Series No: 4

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Issue of “Sweet Phoenix” (Phoenix) Certificates linked to a Basket of Indices under its EUR 1,000,000,000.00 German Certificate Programme

This Notice is dated 17 February 2015 and should be read in conjunction with the Base Prospectus dated 15 April 2014, as integrated and supplemented from time to time (the **Prospectus**) relating to the EUR 1,000,000,000.00 German Certificate Programme (the **Programme**) by Natixis Structured Issuance SA. (the **Issuer**) and guaranteed by NATIXIS (the **Guarantor**) and the Final Terms dated 17 February 2015 in respect of the Certificates.

The Certificateholders are informed that with reference to the “Sweet Phoenix” (Phoenix) Certificates linked to a Basket of Shares, the issued amount is 3,000 Certificates with identical features and with value date 19 February 2015.

Application has been made to list the Certificates on the Italian Stock Exchange and to admit the Certificates for trading on the "Electronic Securitised Derivatives Market" (a regulated market for the purpose of the Markets in financial Instruments Directive 2004/39/CE) organized and managed by Borsa Italiana S.p.A.

17 February 2015

NOTICE APPROVED BY THE ISSUER