

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000
Debt Issuance Programme

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due January 2022 (the Certificates)

Unconditionally and irrevocably guaranteed by Natixis

ISIN Code: IT0006743915

SERIES NO: 6417

TRANCHE NO: 1

This notice is dated 8 January 2019 and should be read in conjunction with the Base Prospectus dated 24 April 2018 and the supplement to the Base Prospectus, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 24 December 2018 in respect of the Certificates (the **Final Terms**).

Initial Prices, Knock-in Prices and Barrier Prices of the Shares

We hereby notify you the Initial Prices, the Knock-in Prices and the Barrier Prices of the Shares on the Strike Date (i.e. 7 January 2019):

i	Share	Bloomberg Code	ISIN Code	Currency	Initial Price
1	INTESA SAN PAOLO	ISP IM	IT0000072618	EUR	2.033
2	BT GROUP PLC	BT/A LN	GB0030913577	GBP	237.95
3	FIAT CHRYSLER AUTOMOBILES NV	FCA IM	NL0010877643	EUR	13.21
4	GLENCORE INTERNATIONAL - W/I	GLEN LN	JE00B4T3BW64	GBP	287.35

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

8 January 2019

NOTICE APPROVED BY THE ISSUER