

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

**Euro 20,000,000,000
Debt Issuance Programme**

Issue of up to €100,000,000 Certificates Linked to a Basket of Shares due October 2022 (the Certificates)

Unconditionally and irrevocably guaranteed by Natixis

ISIN Code: IT0006743246

**SERIES NO: 6183
TRANCHE NO: 1**

This notice is dated 18 October 2018 and should be read in conjunction with the Base Prospectus dated 24 April 2018 and the supplements to the Base Prospectus dated 28 May 2018, 14 August 2018 and 4 October 2018, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 16 October 2018 in respect of the Certificates (the **Final Terms**).

Prices of the Shares on the first Strike Date of 18 October 2018:

We hereby notify you the Prices of the Underlying References on the first Strike Date 18 October 2018:

| i | Share | Bloomberg Code | ISIN Code | Currency | Initial Price | Knock-in Price: (60% of the Initial Price) | Barrier Price: (60% of the Initial Price) |
|----------|------------------|-----------------------|------------------|-----------------|----------------------|-------------------------------------------------------|------------------------------------------------------|
| 1 | INTESA SAN PAOLO | ISP IM | IT0000072618 | EUR | 1.979 | 1.1874 | 1.1874 |
| 2 | MONCLER SPA | MONC IM | IT0004965148 | EUR | 31.20 | 18.72 | 18.72 |

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

18 October 2018

NOTICE APPROVED BY THE ISSUER