

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Euro 20,000,000,000
Debt Issuance Programme**Issue of up to €100,000,000 Certificates Linked to a Basket of Shares due September 2022 (the Certificates)****Unconditionally and irrevocably guaranteed by Natixis****ISIN Code: IT0006742800****SERIES NO: 6051**
TRANCHE NO: 1

This notice is dated 20 September 2018 and should be read in conjunction with the Base Prospectus dated 24 April 2018 and the supplements to the Base Prospectus dated 28 May 2018, 14 August 2018 and 4 October 2018, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 17 September 2018 in respect of the Certificates (the **Final Terms**).

Prices of the Shares on the second Strike Date of 19 October 2018:

We hereby notify you the Prices of the Underlying References on the second Strike Date 19 October 2018:

i	Share	Bloomberg Code	ISIN Code	Currency	Price
1	Telecom Italia SpA	TIT IM	IT0003497168	EUR	0.4986
2	Intesa Sanpaolo SpA	ISP IM	IT0000072618	EUR	1.9842
3	Unicredit SpA	UCG IM	IT0005239360	EUR	11.53

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

19 October 2018

NOTICE APPROVED BY THE ISSUER