

NOTICE TO NOTEHOLDERS



NATIXIS SA

Euro 10,000,000,000

Debt Issuance Programme

TRANCHE NO: 1

ISIN Code: XS1636949643

Issue of ARR Basket of Funds Linked Notes due 31 March 2023

Issued by Natixis SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: **AUD 4,410,000**

GENERAL

36 The aggregate principal amount of Notes issued has been translated into Euro at the rate of AUD 1.00 = EUR 0.619822 producing a sum of: **EUR 2,733,414.11**

In addition, Noteholders are informed that the English version of 2017 Natixis Registration Document will be released on 30 March 2018.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer **NATIXIS SA**

NOTICE APPROVED BY THE ISSUER

Date: 28 March 2018

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)