

**NOTICE TO THE HOLDERS**



**NATIXIS Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBPDW20**

**Euro 20,000,000,000  
Debt Issuance Programme**

**Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due June 2021 (the Certificates)**

**Unconditionally and irrevocably guaranteed by Natixis**

**ISIN Code: IT0006742040**

**SERIES NO: 5411**

**TRANCHE NO: 1**

This notice is dated 8 June 2018 and should be read in conjunction with the Base Prospectus dated 24 April 2018, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 4 June 2018 in respect of the Certificates (the **Final Terms**).

**Reference Prices, Knock-in Prices and Barrier Prices of the Shares**

We hereby notify you the Reference Prices, the Knock-in Prices and the Barrier Prices of the Shares on the Strike Date:

<b>i</b>	<b>Share</b>	<b>Bloomberg Code</b>	<b>ISIN Code</b>	<b>Reference Price</b>	<b>Knock-in Price "B" (60.00% of the Initial Price)</b>	<b>Barrier Price "H(t)" (75.00% of the Initial Price)</b>
1	Credit Agricole S.A.	ACA FP	FR0000045072	EUR 11.89	EUR 7.134	EUR 8.9175
2	Telecom Italia S.p.A.	TIT IM	IT0003497168	EUR 0.6722	EUR 0.40332	EUR 0.50415
3	Fiat Chrysler Automobiles N.V.	FCA IM	NL0010877643	EUR 17.9600	EUR 10.776	EUR 13.47
4	STMicroelectronics S.A.	STM FP	NL0000226223	EUR 21.0400	EUR 12.624	EUR 15.78
5	Azimut Holding S.p.A.	AZM IM	IT0003261697	EUR 13.5000	EUR 8.10	EUR 10.125

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

11 June 2018

**NOTICE APPROVED BY THE ISSUER**