

NOTICE TO WARRANT HOLDERS



NATIXIS STRUCTURED ISSUANCE SA

(a public limited liability company (société anonyme) incorporated under the laws of the Grand Duchy of Luxembourg, having its registered office at 51, avenue J. F. Kennedy, L-1855 Luxembourg and registered with the Luxembourg trade and companies register under number B.182 619)

SERIES NO: 153

TRANCHE NO: 1

ISIN Code: LU1397441012

Issue of 5,000 Cash- Settled Warrants linked to H2O Adagio R C, due June 2021

Issued by Natixis Structured Issuance SA (the Issuer)

under its Warrant Programme

All outstanding terms of the Warrants have now been determined as follows:

Initial Price of the Fund Share

We hereby notify you the Initial Price of the Fund Share on the Strike Date:

Share	Bloomberg Code	ISIN Code	Currency	Initial Price
H2O Adagio R C	NH2ADRC FP	FR0010923359	EUR	136.05

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 22 June

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)