

NOTICE TO NOTEHOLDERS



NATIXIS

Legal entity identifier (LEI): KX1WK48MPD4Y2NCUIZ63

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 3708

TRANCHE NO: 1

ISIN Code: XS1731385479

Index Linked Redemption Amount Notes linked to the Solactive Climate and Energy Transition Index due August 2028 (the Notes)

Issued by Natixis SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

**PART A – CONTRACTUAL TERMS**

3 Aggregate Nominal Amount:

EUR 7,652,000

(i) Series:

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS SA**

**FINAL VERSION APPROVED BY THE ISSUER**

**Eric Valezy**  
MTN Cross Asset Internal Issuer

A handwritten signature in black ink, appearing to read 'Eric Valezy', written over the printed name and title.

Date: 24 July 2018

**Aurélien Rabreau**  
Head of Finance  
Global Head of Finance Engineering  
Equity Derivatives

A handwritten signature in blue ink, appearing to read 'Aurélien Rabreau', written over the printed name and titles.

This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))