

## NOTICE TO THE NOTEHOLDERS



**Natixis Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 20,000,000,000**

**Debt Issuance Programme**

**Series No: 5283**

**Tranche No: 1**

**ISIN: IT0006741984**

**Issue Up to EUR 100,000,000 Certificates linked to a Basket of Indices due May 2023  
(the Certificates)**

**Unconditionally and irrevocably guaranteed by NATIXIS  
Under the €20,000,000,000  
Debt Issuance Programme  
Issued by Natixis Structured Issuance SA (the Issuer)**

**Natixis as Dealer**

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

**The Final Terms are laying out as following:**

<b>PART A – CONTRACTUAL TERMS</b>	
23 (xvi) (d) Automatic Early Redemption Number of Indices:	See definition in Condition 20(e)

**Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:**

<b>PART A – CONTRACTUAL TERMS</b>	
23 (xvi) (d) Automatic Early Redemption Number of Indices:	Four (4)

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated 4 June 2018

**NOTICE APPROVED BY THE ISSUER**