

NOTICE TO THE HOLDERS**NATIXIS Structured Issuance SA****Legal entity identifier (LEI): 549300YZ10WOWPBDW20****Euro 20,000,000,000**
Debt Issuance Programme**I Issue of Certificates linked to a Basket of Shares due November 2019 (the Certificates)****Unconditionally and irrevocably guaranteed by Natixis****ISIN Code: IT0006741927****SERIES NO: 5266****TRANCHE NO: 1**

This notice is dated 12 June 2018 and should be read in conjunction with the Base Prospectus dated 24 April 2018, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 17 May 2018 in respect of the Certificates (the **Final Terms**).

We hereby notify you the Reference Price, the Knock-in Price and the Barrier Price of the Underlying Reference BAYER AG have changed following the occurrence of a corporate event :

i	Share	Bloomberg Code	ISIN Code	Reference Price	Knock-in Price "B"	Barrier Price "H(t)" with t=1	Barrier Price "H(t)" with t=2 to 7
1	BAYER AG	DE000BAY0017	BAYN GY	98.380 EUR	68.866 EUR	59.028 EUR	68.866 EUR

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

12 June 2018

NOTICE APPROVED BY THE ISSUER