

NOTICE TO THE HOLDERS



**NATIXIS STRUCTURED ISSUANCE SA**

**Euro 10,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 4966**

**TRANCHE NO: 1**

**ISIN Code: IT0006741174**

**Issue of Certificates linked to Shares in Unipol Gruppo SpA due April 2021 (the Certificates)**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

All outstanding terms of the Certificates have now been determined as follows:

**PART A - CONTRACTUAL TERMS**

**3** Aggregate Nominal Amount:

(i) Series:

EUR 2,000,000

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

**FINAL VERSION APPROVED BY THE ISSUER**

Date: 28 March 2018

This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))