

NOTICE TO THE NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000

Debt Issuance Programme

Series No: 5283

Tranche No: 1

ISIN: IT0006741984

**Issue Up to EUR 100,000,000 Certificates linked to a Basket of Indices due May 2023
(the Certificates)**

**Unconditionally and irrevocably guaranteed by NATIXIS
Under the €20,000,000,000
Debt Issuance Programme
Issued by Natixis Structured Issuance SA (the Issuer)**

Natixis as Dealer

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

The Final Terms are laying out as following:

PART A – CONTRACTUAL TERMS	
23 (xiv) Knock-in Event:	“equal to”
23 (xvi) (b) Automatic Early Redemption Dates:	13 May 2019
	13 November 2019
	13 May 2020
	12 November 2020
	13 May 2021
	11 November 2021
	12 May 2022

	11 November 2022								
23 (xvi) (f) Automatic Early Redemption Valuation Dates:	<table border="1"> <tr><td>13 May 2019</td></tr> <tr><td>13 November 2019</td></tr> <tr><td>13 May 2020</td></tr> <tr><td>12 November 2020</td></tr> <tr><td>13 May 2021</td></tr> <tr><td>11 November 2021</td></tr> <tr><td>12 May 2022</td></tr> <tr><td>12 November 2022</td></tr> </table>	13 May 2019	13 November 2019	13 May 2020	12 November 2020	13 May 2021	11 November 2021	12 May 2022	12 November 2022
13 May 2019									
13 November 2019									
13 May 2020									
12 November 2020									
13 May 2021									
11 November 2021									
12 May 2022									
12 November 2022									

Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

PART A – CONTRACTUAL TERMS									
23 (xiv) Knock-in Event:	“equal to <u>or greater than</u> ”								
23 (xvi) (b) Automatic Early Redemption Dates:	<table border="1"> <tr><td><u>22 May 2019</u></td></tr> <tr><td><u>22 November 2019</u></td></tr> <tr><td><u>22 May 2020</u></td></tr> <tr><td><u>23 November 2020</u></td></tr> <tr><td><u>24 May 2021</u></td></tr> <tr><td><u>22 November 2021</u></td></tr> <tr><td><u>23 May 2022</u></td></tr> <tr><td><u>22 November 2022</u></td></tr> </table>	<u>22 May 2019</u>	<u>22 November 2019</u>	<u>22 May 2020</u>	<u>23 November 2020</u>	<u>24 May 2021</u>	<u>22 November 2021</u>	<u>23 May 2022</u>	<u>22 November 2022</u>
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<u>11 November 2022</u>									

All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated 30 May 2018

NOTICE APPROVED BY THE ISSUER