

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 5151

TRANCHE NO: 1

ISIN Code: XS1741741646

Index Linked Interest Rate and Index Linked Redemption Amount Notes (Phoenix) linked to the FTSE 100® Index due June 2028 (the “Notes”)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A – CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:

GBP 1,450,000

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of GBP 1 = EUR 1.13674 producing a sum of:

EUR 1,648,273

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

FINAL VERSION APPROVED BY THE ISSUER

Date: 11 June 2018

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)