

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

**Euro 10,000,000,000
Debt Issuance Programme**

Series No: 4834

Tranche No: 1

ISIN: IT0006741018

**Issue of up to €100,000,000 Certificates linked to a the
Euro STOXX® Banks Index due March 2024 (the
“Notes”)**

This notice is dated 6 March 2018 and should be read in conjunction with the Base Prospectus dated 22 June 2017, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 27 February 2018 in respect of the Certificates (the **Final Terms**).

Reference Price, Barrier Level and Knock-in Level of the Underlying References

We hereby notify you the Reference Price, Barrier Level and the Knock-in Level of the Underlying References on the Strike Date:

i	Index	Bloomberg Code	Reference Price	Knock-in Level “B”	Barrier Level “H(t)”
1	EURO STOXX® Banks	SX7E Index	129.46 points	90.622 points	90.622 points

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

6 March 2018

NOTICE APPROVED BY THE ISSUER