

NOTICE TO NOTEHOLDERS



NATIXIS SA

Euro 10,000,000,000

Debt Issuance Programme

TRANCHE NO: 1

ISIN Code: XS1636950575

Issue of Switchable Notes linked to the Euronext® Climate Orientation Priority 50 EW Excess Return index due 19 April 2027

Issued by Natixis SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A – CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:

EUR 1,389,000

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of the Issuer, **NATIXIS SA**

FINAL VERSION APPROVED BY THE ISSUER

Date: 29 March 2018

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)