

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 1395

TRANCHE NO: 1

ISIN Code: XS1295807041

Index Linked Interest Rate and Index Linked Redemption Amount Notes (Autocallable Conditional Vanilla Series) linked to the FTSE 100 @ Index due June 2022 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: GBP 551,199.00

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of GBP 1 = EUR 1.29093 producing a sum of: EUR 711,559.32

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of NATIXIS Structured Issuance SA

Date: 2 June 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)