

## NOTICE TO NOTEHOLDERS



**NATIXIS STRUCTURED ISSUANCE SA**

**Euro 10,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 198**

**TRANCHE NO: 1**

**ISIN Code: SE0006246088**

**Variable Redemption Amount Notes linked to a Management Strategy exposed to a Basket of Funds due November 2020 (the “Notes”)**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

All outstanding terms of the Notes have now been determined as follows:

### **PART A - CONTRACTUAL TERMS**

**3 Aggregate Nominal Amount:**

(i) Series: SEK 20,960,000

<sup>57</sup> The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.108030 producing a sum of: EUR 2,264,308.80

### **PART B – OTHER INFORMATION**

#### **LISTING AND ADMISSION TO TRADING**

Estimate of total expenses related to admission to trading: SEK 90,000

#### **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

Estimated total expenses: SEK 90,000

### **ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES**

G means

95%

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By: .....

Duly authorised



**Jérôme Letscher**  
**DIRECTOR**

Date: 4 November 2014

This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))