

NOTICE TO THE NOTEHOLDERS



NATIXIS Structured Issuance SA

Under the €10,000,000,000 Debt Issuance Programme

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws the attention to the Noteholders that save as disclosed in this notice, no other significant new factor, material or inaccuracy relating to information included in the relevant Final Terms has arisen or been noted, as the case may be, since the publication of the relevant Final Terms.

Unless the context otherwise requires, terms defined in the relevant Final Terms shall have the same meaning when used in this notice.

Further to this notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Final Terms with the Isin Code listed in the table below shall be amended in the series number section as follows:

ISIN CODE	SERIES NUMBER (in the original Final Terms)	<u>SERIES NUMBER (amended further to this notice)</u>
IT0006739574	3575	<u>3975</u>
IT0006739640	3624	<u>4024</u>
IT0006739681	3678	<u>4078</u>

All other terms and conditions of the relevant Final Terms remain unchanged.

On behalf of the Issuer, **NATIXIS Structured Issuance SA**

Dated 17 November 2017