

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 1348

TRANCHE NO: 1

ISIN Code: SE0008241566

Index Linked Redemption Amount Notes linked to OMX Index due June 2021 (the "Notes")

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	SEK 5,470,000 (representing 547 Notes)
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57 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = Euro 0.10843 producing a sum of:	Euro 593,112.10
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PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Estimate of total expenses related to admission to trading:	SEK 25,000
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REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Estimated total expenses:	SEK 29,611.27
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ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

Levels Table means:

110%
115%

G₁ means

90%

G₂ means

90%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:



By:

Duly authorised

Jérôme Letscher
DIRECTOR

Date: 7 June 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)