

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 1170

TRANCHE NO: 1

ISIN Code: SE0007948054

Index Linked Redemption Amount Notes linked to OMX Index due March 2021 (the Notes)

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

SEK 5,690,000

(i) Series:

GENERAL

64 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.10785 producing a sum of:

EUR 613,666.50

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(iii) Estimate of total expenses related to admission to trading:

SEK 25,000

5. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(iii) Estimated total expenses:

SEK 29,636.06

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

Levels Table means

110%
115%
120%
120%

G₁ means

90%

G₂ means

90%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of NATIXIS Structured Issuance SA

Date: 14 March 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)