

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 1047

TRANCHE NO: 1

ISIN Code: SE0007731575

Variable Redemption Amount Notes linked to a Management Strategy on units of LANSFORSKRINGAR FASTIGHETFOND (the "Fund") due January 2021 (the "Notes")

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: SEK 10,180,000

59 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.10782 producing a sum of: EUR 1,097,607.60

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Estimate of total expenses related to admission to trading: SEK 76,500

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Estimated total expenses: SEK 81,137.35

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

G means 100%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

A handwritten signature in blue ink, consisting of several overlapping loops and a vertical stroke, positioned above the name of the signatory.

By:
Duly authorised

Jérôme Letscher
DIRECTOR

Date: 26 January 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)