

## NOTICE TO NOTEHOLDERS



**NATIXIS STRUCTURED ISSUANCE SA**

**Euro 10,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 1040**

**TRANCHE NO: 1**

**ISIN Code: SE0007704903**

**Variable Redemption Amount Notes linked to a Management Strategy on units of CATHELLA - HEDGEFOND (the "Fund") due January 2022 (the "Notes")**

**Unconditionally and irrevocably guaranteed by Natixis**

**Issued by Natixis Structured Issuance SA (the Issuer)**

All outstanding terms of the Notes have now been determined as follows:

### **PART A - CONTRACTUAL TERMS**

**3** Aggregate Nominal Amount:

(i) Series: SEK 7,740,000

**59** The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.10791 producing a sum of: EUR 835,223.40

### **PART B – OTHER INFORMATION**

#### **LISTING AND ADMISSION TO TRADING**

Estimate of total expenses related to admission to trading: SEK 91,500

#### **REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

Estimated total expenses: SEK 96,133.49

#### **ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES**

**G** means 114%

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:



By: .....

Duly authorised

**Jérôme Letscher**  
**DIRECTOR**

Date: 11 January 2016

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This notice may be viewed on the website of NATIXIS Equity Solutions ([www.equitysolutions.natixis.com](http://www.equitysolutions.natixis.com))