

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 962

TRANCHE NO: 1

ISIN Code: SE0007603162

Variable Redemption Amount Notes linked to a Management Strategy on units of CATHELLA - HEDGEFOND (the "Fund") due December 2021 (the "Notes")

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: SEK 7,790,000

57 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.107664 producing a sum of: EUR 838,702.56

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Estimate of total expenses related to admission to trading: SEK 91,500

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Estimated total expenses: SEK 96,144.07

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

G means 100%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By:

Duly authorised



Jérôme Letscher
DIRECTOR

Date: 25 November 2015

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)