

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 303

TRANCHE NO: 1

ISIN Code: SE0006453205

Variable Redemption Amount Notes linked to a Management Strategy exposed to a Basket of Funds due February 2021

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: SEK 7,340,000

57 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.108030 producing a sum of: EUR 792,940.20

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Estimate of total expenses related to admission to trading: SEK 90,000

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Estimated total expenses: SEK 90,000

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

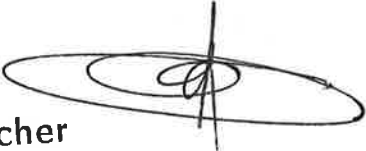
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90%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:



By: **Jérôme Letscher**
DIRECTOR
Duly authorised

Date: 27 January 2015

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)