

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 302

TRANCHE NO: 1

ISIN Code: SE0006453197

**Variable Redemption Amount Notes linked to a Management Strategy exposed to CATELLA NORDIC
CORPORATE BOND FLEX RC due February 2021**

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series:	SEK 6,980,000
⁵⁷ The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.108030 producing a sum of:	EUR 754,049.40

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Estimate of total expenses related to admission to trading: SEK 90,000

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Estimated total expenses: SEK 90,000

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

G means 90%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:



By:
Duly authorised **Jérôme Letscher**
DIRECTOR

Date: 27 January 2015

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)