

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 21

TRANCHE NO: 1

ISIN Code: SE0005878279

**Variable Redemption Amount Notes linked to a Management Strategy exposed to a Basket of Funds due
June 2019**

(the "Notes")

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: SEK 11,990,000

57 The aggregate principal amount of Notes issued has been translated into Euro at the rate of SEK 1 = EUR 0.110733 producing a sum of: EUR 1,327,688.67

PART B – OTHER INFORMATION

LISTING AND ADMISSION TO TRADING

Estimate of total expenses related to admission to trading: SEK 24,674.90

REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

Estimated total expenses: SEK 24,674.90

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES


G 85%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer:

By:

A handwritten signature in blue ink, consisting of several overlapping loops and a long vertical stroke extending upwards from the center.

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Duly authorised

Jérôme Letscher
DIRECTOR

Date: 19 May 2014

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)