

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Euro 10,000,000,000

Debt Issuance Programme

SERIES NO: 2005

TRANCHE NO: 1

ISIN Code: FI4000223847

**Index Linked Redemption Amount Notes linked to EURO iSTOXX 70 Equal Wgt December 5% EUR®
Index due December 2021 (the Notes)**

Unconditionally and irrevocably guaranteed by Natixis

Issued by Natixis Structured Issuance SA (the Issuer)

All outstanding terms of the Notes have now been determined as follows:

PART A - CONTRACTUAL TERMS

3 Aggregate Nominal Amount:

(i) Series: EUR 511,000

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

(iii) Estimate of total expenses related to admission to trading: EUR 7,650

**5 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND
TOTAL EXPENSES**

(iii) Estimated total expenses: EUR 8,250

**ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL
TERMS AND CONDITIONS OF THE NOTES**

1.2 Calculation Formulae

Autocall

Elements for calculation of the Automatic Early Redemption Amount:

Coupon_{1(t)} means, for each Valuation Date indexed “t”, “t” ranging from 1 to 5 : 8.60 %

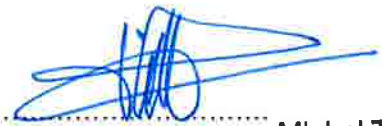
Elements for calculation of the Final Redemption Amount:

Coupon₄ = 43.00 %

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of **Natixis Structured Issuance SA**, the Issuer:

By: 
Duly authorised **Michel Thill**
Director

Date: 13 December 2016

This notice may be viewed on the website of NATIXIS Equity Solutions (www.equitysolutions.natixis.com)