

**NOTICE TO THE HOLDERS**



**NATIXIS Structured Issuance SA**

**Euro 10,000,000,000  
Debt Issuance Programme**

**Series No: 4342**

**Tranche No: 1**

**ISIN: IT0006740127**

**Issue of up to €100,000,000 Certificates Linked to the EURO ISTOXX 70 Equal Wgt Dec 5% EUR®  
Index due December 2020  
(the Certificates)**

This notice is dated 5 January 2018 and should be read in conjunction with the Base Prospectus dated 22 June 2017, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 28 December 2017 in respect of the Certificates (the **Final Terms**).

**Reference Price and Knock-In Level of the Underlying Reference**

We hereby notify you the Reference Price and the Knock-In Level of the Underlying Reference on the Strike Date:

<b>i</b>	<b>Index</b>	<b>Bloomberg Code</b>	<b>Reference Price</b>	<b>Knock-In Level "B"</b>
1	Euro iStoxx 70 Equal Wgt Dec 5% EUR®	ISX70D5	1,186.74 points	830.718 points

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

5 January 2018

**NOTICE APPROVED BY THE ISSUER**