

**NOTICE TO THE HOLDERS****NATIXIS Structured Issuance SA****Euro 10,000,000,000  
Debt Issuance Programme****Series No: 3098****Tranche No: 1****ISIN: IT0006738287****Issue of up to €100,000,000 Certificates Linked to a  
Basket of Shares due June 2020 (the Certificates)**

This notice is dated 12 June 2017 and should be read in conjunction with the Base Prospectus dated 20 December 2016, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 2 June 2017 in respect of the Certificates (the **Final Terms**).

**Reference Prices, Barrier Prices and Knock-in Prices of the Underlying References**

We hereby notify you the Reference Prices and the Barrier Prices of the Underlying References on the Strike Date:

<b>i</b>	<b>Share</b>	<b>Bloomberg Code</b>	<b>ISIN Code</b>	<b>Reference Price</b>	<b>Knock-in Price "B"</b>
1	Daimler AG	DAI GY	DE0007100000	65.46 EUR	39.276 EUR
2	Societe Generale SA	GLE FP	FR0000130809	48.00 EUR	28.80 EUR
3	Telefonica SA	TEF SM	ES0178430E18	10.06 EUR	6.036 EUR

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

12 June 2017

**NOTICE APPROVED BY THE ISSUER**