

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

**Euro 10,000,000,000
Debt Issuance Programme**

Series No: 4513

Tranche No: 1

ISIN: IT0006740416

Issue of up to €100,000,000 Certificates Linked to a Basket of Shares and the Euro STOXX 50® Index due January 2023 (the Certificates)

This notice is dated 1 February 2018 and should be read in conjunction with the Base Prospectus dated 22 June 2017, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 24 January 2018 in respect of the Certificates (the **Final Terms**).

Reference Prices, Barrier Prices and Knock-in Prices of the Underlying References

We hereby notify you the Reference Prices and Reference Level as the case may be, Barrier Prices and Barrier Level as the case may be, the Knock-in Prices and Knock-in Level as the case may be of the Underlying References on the Strike Date:

i	Underlyings	Bloomberg Code	ISIN Code	Reference Price/ Level	Knock-in Price/Level “B”	Barrier Price/Level “H(t)”
1	RWE AG	RWE GY	DE0007037129	16.12 EUR	Not Applicable	12.09 EUR
2	Peugeot SA	UG FP	FR0000121501	18.09 EUR	Not Applicable	13.5675 EUR
3	Societe Generale SA	GLE FP	FR0000130809	46.855 EUR	Not Applicable	35.14125 EUR
4	Rio Tinto Plc	RIO LN	GB0007188757	3,922 GBp	Not Applicable	2,941.5 GBp
5	Euro STOXX 50	SX5E Index	Not Applicable	3,609.29 points	2,887.432 points	Not Applicable

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

1 February 2018

NOTICE APPROVED BY THE ISSUER