

**NOTICE TO THE HOLDERS**



**NATIXIS Structured Issuance SA**

**Euro 10,000,000,000  
Debt Issuance Programme**

**Series No: 3575**

**Tranche No: 1**

**ISIN: IT0006739574**

**Issue of up to €100,000,000 Certificates Linked to a Basket of Shares due November 2022  
(the Certificates)**

This notice is dated 7 November 2017 and should be read in conjunction with the Base Prospectus dated 22 June 2017, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 30 October 2017 in respect of the Certificates (the **Final Terms**).

**Reference Prices, Barrier Prices and Knock-in Prices of the Underlying References**

We hereby notify you the Reference Prices, Barrier Prices and the Knock-in Prices of the Underlying References on the Strike Date:

<b>i</b>	<b>Share</b>	<b>Bloomberg Code</b>	<b>ISIN Code</b>	<b>Reference Price</b>	<b>Knock-in Price "B"</b>	<b>Barrier Price "H(t)" with t = 1</b>	<b>Barrier Price "H(t)" with t = 2 to 20</b>
1	Enel SpA	ENEL IM	IT0003128367	5.39 EUR	3.5035 EUR	2.695 EUR	4.0425 EUR
2	Eni SpA	ENI IM	IT0003132476	14.50 EUR	9.425 EUR	7.25 EUR	10.875 EUR
3	Assicurazioni Generali SpA	G IM	IT0000062072	15.65 EUR	10.1725 EUR	7.825 EUR	11.7375 EUR
4	Intesa Sanpaolo SpA	ISP IM	IT0000072618	2.842 EUR	1.8473 EUR	1.421 EUR	2.1315 EUR
5	STMicroelectronics NV	STM IM	NL0000226223	21.25 EUR	13.8125 EUR	10.625 EUR	15.9375 EUR

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

7 November 2017

**NOTICE APPROVED BY THE ISSUER**