

NOTICE TO THE HOLDERS

NATIXIS Structured Issuance SA

Euro 10,000,000,000
Debt Issuance Programme

Series No: 5014

Tranche No: 1

ISIN: IT0006741273

**Issue of up to €100,000,000 Certificates Linked to a Basket of
 Shares due March 2023 (the Certificates)**

This notice is dated 4 April 2018 and should be read in conjunction with the Base Prospectus dated 22 June 2017, as integrated and supplemented from time to time relating to the €10,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 23 March 2018 in respect of the Certificates (the **Final Terms**).

Initial Prices, Knock-in Prices and Barrier Prices of the Underlying References

We hereby notify you the Initial Prices, the Knock-in Prices and the Barrier Prices of the Underlying References on the Strike Date:

i	Share	Bloomberg Code	ISIN Code	Initial Price	Knock-in Price (55% of the Initial Price)	Barrier Price (75% of the Initial Price)
1	STMicroelectronics NV	STM FP	NL0000226223	EUR 17.425	EUR 9.5838	EUR 13.0688
2	The Swatch Group	UHR SE	CH0012255151	CHF 419.70	CHF 230.8350	CHF 314.7750
3	UBS Group AG	UBSG SE	CH0244767585	CHF 16.51	CHF 9.0805	CHF 12.3825

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

4 April 2018

NOTICE APPROVED BY THE ISSUER