



## NOTICE TO THE HOLDERS

Series No: 3

ISIN: DE000A14D3D8

WKN: A14D3D8

### **Issue of “Sweet Phoenix” (Phoenix) Certificates linked to a Basket of Indices under its EUR 1,000,000,000.00 German Certificate Programme**

This Notice is dated 30 December 2014 and should be read in conjunction with the Base Prospectus dated 15 April 2014, as integrated and supplemented from time to time (the **Prospectus**) relating to the EUR 1,000,000,000.00 German Certificate Programme (the **Programme**) by Natixis Structured Issuance SA. (the **Issuer**) and guaranteed by NATIXIS (the **Guarantor**) and the Final Terms dated 30 December 2014 in respect of the Certificates.

The Certificateholders are informed that with reference to the “Sweet Phoenix” (Phoenix) Certificates linked to a Basket of Shares, the issued amount is 3,000 Certificates with identical features and with value date 2 January 2015.

Application has been made to list the Certificates on the Italian Stock Exchange and to admit the Certificates for trading on the "Electronic Securitised Derivatives Market" (a regulated market for the purpose of the Markets in financial Instruments Directive 2004/39/CE) organized and managed by Borsa Italiana S.p.A.

30 December 2014

**NOTICE APPROVED BY THE ISSUER**