

NOTICE TO THE HOLDERS



Natixis Structured Issuance SA

Series No: 1131

Tranche No: 1

ISIN: IT0006733742

Issue of up to € 100,000,000 Certificates Linked to a Basket of Shares due January 2020 (the Certificates)

Issued by Natixis Structured Issuance SA (the Issuer)

This notice (the **Notice**) is dated 29 March 2016 and should be read in conjunction with the Base Prospectus of the Issuer dated 29 December 2015, as supplemented from time to time, and the Final Terms dated 30 December 2015 in respect of the Certificates (the **Final Terms**).

Further to this Notice, Certificateholders are informed that 15,000 Certificates will be bought back and cancelled by the Issuer as of 4 April 2016 (the "Buy-back Date"). Further to this buy-back and cancellation, the outstanding number of Certificates as of the Buy-back Date will be 5,000 Certificates.

DATE: 29 March 2016

FINAL VERSION APPROVED BY THE ISSUER